

# SPM Business Consultants Pty Ltd

## Financial Planning Services

### ABOUT US

We are committed to forming close partnerships with our clients, enabling us to understand your unique situation and customise the assistance we provide to suit your requirements. Our commitment to excellence is evident in our hardworking team and the exceptional service we offer.

Our enthusiasm for our work means you get a friendly team of professionals eager to use their expertise to help you succeed!

### OUR SERVICES

At SPM Business Consultants we aim to provide you with advice when your business needs it, not just when you ask for it. We help you manage every aspect of your business and because we establish a one-on-one relationship with each of our clients, our advice is tailor-made for your business. We've also developed our traditional accounting practices into innovative client-focused services. Our flexibility and adaptability ensure we help you get the best results.

Listed below are the services we offer. This list is by no means exhaustive, and our team of friendly staff are more than happy to talk about any services not listed here that you might require.

#### Business Services

- Benchmarking
- Bookkeeping/Accounting
- Budgeting
- Business Start-up
- Cash Flow Forecasting
- Financial Planning\*
- Financing
- Office Duties
- Payroll Services
- Risk Management\*
- Software Solutions
- Strategic Planning

#### Specialist Services

- Acquisitions and Mergers
- Business Solutions
- Charitable Trusts
- Company Secretary
- Estate Planning
- Farm Accounting
- Information Technology
- Insolvency
- Rental Property
- Succession Planning
- Superannuation\*
- Trusts

## **Taxation**

- Audit Insurance
- International Tax
- GST
- Taxation
- Tax Physical

\* Services provided as an Authorised Representative of Count. 'Count' and Count Wealth Accountants are the trading names of Count Financial Limited, ABN 19 001 974 625. AFS Licence Number 227232. Principal Member of the Financial Planning Association of Australia Limited.